PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKETING DEPARTMENT

NOTICE OF FILING AND HEARING

DOCKET NO. 2007-364-C

PAETEC Communications, Inc. ("PACTEC"), and US LEC of South Carolina, Inc. ("US LEC"), (together the Applicants) have filed with the Public Service Commission of South Carolina ("Commission"), a Joint Application for approval of an intra-corporate merger and for assignment of an authorization to provide local exchange and exchange access telecommunications services within the State of South Carolina. The Joint Application was filed pursuant to S.C. Code Ann. Section 58-9-310. Specifically, PAETEC and US LEC, which are both wholly-owned subsidiaries of PAETEC Holding Corp., propose to undergo a transaction whereby US LEC will be merged into PAETEC; US LEC will cease to exist as a separate corporate entity; and PAETEC will provide service to the US LEC customers.

A copy of the Application is on file in the offices of the Commission, 101 Executive Center Drive, Columbia, South Carolina 29210, the Commission's website at www.psc.sc.gov, and is available from Christine McLaughlin, Esquire, Venable, LLP, 575 7th Street, NW, Washington, DC 20004-1601.

PLEASE TAKE NOTICE that a hearing on the above matter has been scheduled to begin at **10:00 a.m. on Monday, January 7, 2008,** before Hearing Examiner David Butler, Esquire in the Commission's Law Library at 101 Executive Center Drive, Saluda Building, Columbia, South Carolina 29210.

PLEASE BE ADVISED that pursuant to South Carolina Code of Laws – Section 58-9-280, as amended, the Commission will invoke the 120-day period allowed for consideration of this matter.

Any person who wishes to participate in this matter, as a party of record with the right of cross-examination, should file a Petition to Intervene in accordance with the Commission's Rules of Practice and Procedure on or before **November 15, 2007**, and indicate the amount of time required for his presentation. Please include an email address for receipt of future Commission correspondence in the Petition to Intervene. *Please refer to Docket No. 2007-364-C*.

Any person who wishes to testify and present evidence at the hearing, should notify the Docketing Department, in writing, at the address below, the Office of Regulatory Staff at Post Office Box 11263, Columbia, South Carolina 29211, and Christine McLaughlin, Esquire, at the above address, on or before **November 15, 2007,** and indicate the amount of time required for his presentation. *Please refer to Docket No. 2007-364-C.*

Any person who wishes to be notified of any change in the hearing, but does not wish to present testimony or be a party of record, may do so by notifying the Docketing Department, in writing, at the address below on or before **November 15, 2007**. *Please refer to Docket No. 2007-364-C*.

PLEASE TAKE NOTICE: Any person who wishes to have his or her comments considered as part of the official record of this proceeding <u>MUST</u> present such comments, in person, to the Commission during the hearing.

Persons seeking information about the Commission's Procedures should contact the Commission at (803) 896-5100.

Public Service Commission of South Carolina Attn: Docketing Department Post Office Drawer 11649 Columbia, South Carolina 29211